



Our Services

Protecting, promoting
and supporting the
rights, dignity, choices
and wishes of our
customers.



NSW Trustee
& Guardian

Support for life's most critical moments

NSW Trustee & Guardian protects the rights, dignity, choices and wishes of the people of NSW, including some of the state's most vulnerable people.

We are a government agency providing a full range of independent trustee, financial management, guardianship, and planning ahead services.



Trustee services

- **Planning ahead:** We can prepare your Will, Power of Attorney and Enduring Guardianship documents.
- **Will Safe:** We offer a secure way for you to protect and easily access your planning ahead documents.
- **Power of Attorney:** You can appoint us to independently manage your financial and legal affairs when you are no longer able to.
- **Estate Administration:** You can appoint us as your independent executor of your Will.
- **Trusts:** Our specialist team provides impartial administration to over 9,000 trusts.

Financial management

We can be appointed by a court or a tribunal to make financial decisions for people who are unable to on their own or with support. Bound by section 39 of the *NSW Trustee and Guardian Act 2009*, we make financial decisions that are in a person's best interest, such as day-to-day expenses like buying/selling a home.

We also support and oversee people who have been appointed by a court or tribunal to privately manage a person's finances. This is known as Private Financial Management. A financial manager does not make decisions about a person's health or lifestyle.

Trustee services

- Wills, Powers of Attorney and Enduring Guardianship documents
- Will Safe
- Trusts and estate administration

Financial management

We can be appointed to make financial decisions if you are unable to with support.

Public Guardian

We can be appointed to make health and lifestyle decisions if you are unable to with support.

The role of the Public Guardian

The Public Guardian promotes the rights and interests of people with disability through the practice of guardianship, advocacy and education. Bound by the *Guardianship Act 1987*, it makes independent guardianship decisions.

The Public Guardian can be appointed by a court or tribunal as a last resort to make health and lifestyle decisions for people who are unable to on their own or with support. Decisions such as where a person might live, their medical and dental treatment, other health care and services. The Public Guardian does not make decisions about a person's finances.

Support for private guardians

We provide telephone advice and information to private guardians appointed by a court or tribunal, or enduring guardians appointed by a person before they lose capacity to make decisions. We do not supervise or monitor private or enduring guardians. For support, contact our Private Guardian Support team on **1800 451 510** or **02 8688 6060**.

We put people at the centre

of everything we do.

Contact us



02 8688 2600



www.tag.nsw.gov.au

www.publicguardian.justice.nsw.gov.au